

**TOWN OF WINDSOR
BOARD OF ASSESSORS**

**1890 Route 9 – Suite 4
WINDSOR, MA 01270
413-684-3811**

Office Hours: Monday 7 pm to 8 pm; Wednesdays & Fridays 10 am to 4 pm

**SUMMARY
ELDERLY, SURVIVING SPOUSE & BLIND EXEMPTION CLAUSES IN EFFECT FOR
FY 2018 TAX BILL**

(as adopted by the Town of Windsor)

CLAUSE 17D = \$175.00 deduction on tax bill

Elderly

- Must be age 70 or older as of **July 1, 2017**
- Must own & occupy property as domicile for not less than five years
- Whole Estate cannot exceed **\$40,000** (Stocks, Bonds, IRA's, Savings, Property owned, excluding value of subject property, not to exceed 3 dwelling units and any unpaid mortgage on domicile)

Surviving Spouse

- Must be present owner and occupant (no age requirement)

DOCUMENTATION NEEDED: CLAUSE 17D

For Elderly: Copy of Birth Certificate or Massachusetts Driver's License
(first-time applicants only)

For Surviving Spouse: Copy of Spouse's Death Certificate (first-time applicants only)
Copy of all bank statements as of **December 31, 2016**

CLAUSE 41C = \$500.00 deduction on tax bill

- Must be age 70 or older as of **July 1, 2017**
- Must own & occupy property as domicile for 5 years or have been domiciled in Mass. preceding 10 years
- Gross Receipts cannot exceed **\$17,537 for Single Resident** or **\$21,806 for Married Couple**
- Whole Estate cannot exceed **\$28,000 for Single Resident** or **\$30,000 for Married Couple** – domicile is exempt

DOCUMENTATION NEEDED: CLAUSE 41C

Copy of Birth Certificate or Massachusetts Driver's License (first-time applicants only)
Copy of **2016 Federal Income Tax Return (if filed)**
Copy of Bank, Stock, IRA & CD statements showing **December 31, 2016** balances only
Copy of all Income Statements (Social Security, Pension, Interest & Dividends) for
2016 calendar year

Income for apartment units (if applicable) for **2016 calendar year**
Authorization form (enclosed) signed and dated

CLAUSE 37 = \$437.50 deduction on tax bill

- Must be legally Blind as of **July 1, 2017** (must have Certificate or letter from Doctor indicating status as of **July 1, 2017**)